

Company Name & Code : Shriram Life Insurance Company Limited & 128

Statement as on : 30.06.2010

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A) 151,714.87

Add (B)

Provisions	L-20	131.67	
Current Liabilities	L-19	9,935.24	10,066.91

Less(C)

Debit Balance in P&L A/c

Loans	L-15	18.01	
Adv & Other Assets	L-18	1,814.48	
Cash & Bank Balance	L-17	6,416.09	
Fixed Assets	L-16	1,948.31	
Misc.Exp.Not written Off	L-21	1,122.83	11,319.72
Funds Available for Investments			150,462.06

Reconciliation of Investment Assets

Total Investment Assets (As per Balance sheet)

Balance Sheet Value of:

A. Life Fund	22,311.54
B. Pension & Gratuity Fund	11.39
C. Unit Linked Funds	128,139.13

NON-LINKED BUSINESS

(Rs. In lakhs)

A. Life Fund	% as per Reg.	SH		UL-Non unit Res	PH		Book Value (SH + PH) F=(b+c+d+e)	Actual %	FVC amount	Total Fund	Market Value
		Balance	FRSM *		PAR	Non-PAR					
		(a)	(b)	(c)	(d)	(e)					
1. G-Sec	Not less than 25%		7,372.76	146.21	1,388.40	265.51	9,172.88	41.11%		9,172.88	8,366.17
2. G-Sec or other approved Securities (Incl. 1 above)	Not less than 50%		8,323.28	146.21	2,978.08	1,372.86	12,820.43	57.46%		12,820.43	12,074.98
3. Investment subject to Exposure Norms											
a. Housing & Infrastructure	Not less than 15%		1,528.38	59.93	1,318.48	1,962.32	4,869.12	21.82%		4,869.12	4,900.85
b. (i) Approved Investments	Not exceeding 35%		2,281.03	8.20	1,372.08	480.62	4,141.93	18.56%		4,141.93	4,236.58
(ii) " other Investments " not to exceed 15%			480.06				480.06	2.15%		480.06	472.86
TOTAL LIFE FUND	100%		12,612.76	214.34	5,668.63	3,815.81	22,311.54	100.00%		22,311.54	21,685.28

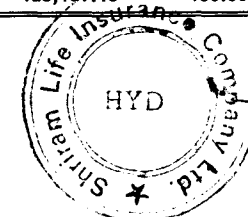
B. PENSION AND GENERAL ANNUITY FUND	% as per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	Non-PAR					
1. G-Sec	Not less than 20%		11.39	11.39	100.00%		11.39	11.43
2. G-Sec or other approved Securities (Incl. 1 above)	Not less than 40%		11.39	11.39	100.00%		11.39	11.43
3. Balance in approved Investment	Not less than 60%							
TOTAL PENSION, GENERAL ANNUITY FUND	100%		11.39	11.39	100.00%		11.39	11.43

C. LINKED BUSINESS	% as per Reg.	PH		Total (SH + PH)	Actual %
		PAR	Non-PAR		
1. Approved Investments	Not less than 75%		118,462.78	118,462.78	92.45%
2. Other than Approved Investment	Not More than 25%		9,676.35	9,676.35	7.55%
TOTAL LINKED INSURANCE FUND	100%		128,139.13	128,139.13	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 14.08.2010



B.R. Hariharan
Chief Investment Officer